

Form 1

Individual Estate Property Record and Report

Asset Cases

Case Number: 11-10245 MFW
Case Name: ULTIMATE ACQUISITION PARTNERS LP
Period Ending: 06/30/17

Trustee: (500670) Alfred T. Giuliano, Trustee (DE)
Filed (f) or Converted (c): 05/03/11 (c)
§341(a) Meeting Date: 06/15/11
Claims Bar Date: 09/13/11

Ref. #	1 Asset Description (Scheduled And Unscheduled (u) Property)	2 Petition/ Unscheduled Values	3 Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	4 Property <u>Abandoned</u> OA=\$554(a) abandon.	5 Sale/Funds Received by the Estate	6 Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1	Bank Accounts - Wells Fargo Bank Turnover of Funds from Account No.: 4121133789 \$131,660.09 Turnover of Add'l Funds from Account No.: 4121133789 \$71.64 F/A Account No.: 2000031004633 \$0.00 F/A	1,790,753.89	131,731.73		131,751.73	FA
2	Bank Accounts - Wells Fargo Bank (u) Town of Danvers - Refund of Account No.: 01-5009452-04 re: 180 Endicott Street, Davers, MA \$5,882.69 OG&E Electric Services - Refund for Service to 240 Service Road, Oklahoma City, OK \$740.45 Wright-Hennepin Cooperative Electric Association - Refund for Service Account 15016858480 \$4,979.24 City of OKC Utility Refunds re: 2120 W. Memorial Road, Oklahoma City, OK \$10.30 Columbia Gas of Pennsylvania - Refund re: 2980 Whiteford Road, York, PA 17402 \$333.32 City of Holyoke, Massachusetts Gas & Electric Department Refund \$4,419.93 OG&E Electric Services Refund \$1,474.41 OG&E Electric Services - Letter 5/25/11 Received \$27,093.87 Portland General Electric Refund Account No.:	150,000.00	150,000.00		145,651.37	FA

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	C1752581P238028 \$423.28 New York Electric & Gas Corporation Refund \$8,815.00 American Electric Power Credit balance on account \$6,614.61 Columbia Gas of Massachusetts Refund \$2,392.21 City of McAllen and/or McAllen Public Utility Refund \$302.75 Fujitsu General America, Inc. Refund of HVAC Equipment \$2,975.15 Salt River Project Electric Refund of \$2,108.90 Salt River Project Electric Refund of \$7,987.34 Salt River Project Electric Refund of \$6,953.21 Salt River Project Electric Refund of \$7,499.80 Salt River Project Electric Refund of \$19,231.06 Public Service Company of Colorado d/b/a Xcel Energy Refund of credit balance for Acct No.: 5330879968 \$48.30 Vertex Refund of overpayment \$2,844.84 Refybd Invoice No.: 004060041679 \$3,296.50 Tucson Electric Power Company Refund \$29,224.21					
3	Accounts Receivable - Restitution (u)	30,000.00	30,000.00		25,073.03	4,926.97
4	Tax Refunds (u) Department of the Treasury - 941 Refund 03/11 \$15.87 Department of the Treasury - DMNX008CR000171 Refund 1/06/12 \$28.44	13,184.39	13,184.39		13,184.39	FA

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	State of Colorado - December 2009 Sales Tax Refund \$505.10 Minnesota Unemployment Insurance Refund - \$12,634.98 See CC Retail for this asset = Oregon Department of Revenue - Withholding Tax for period Ending 06/30/11 (Credit to CC Retail) \$1,950.96					
5	Interests in Insurance Policies (u)	182,565.63	182,565.63		183,338.38	FA
6	Ceridian Payroll Trust Account (u) Disbursement Account \$44,796.33 Turnover of Stale Check 868399 0225 Jeffrey J. Mondragon \$38.29	44,834.62	44,834.62		44,834.62	FA
7	Real Estate 9499 Gray Court, Westminster, CO 800 Empire Title North, LLC [Water Refund from Escrow Trust Account] Received \$291.08	284,000.00	15,000.00		265,291.08	FA
8	Vendor Rebates (u)	750,000.00	750,000.00		1,467,228.84	FA
9	Preferences (1) (u)	5,421,414.35	5,421,414.35		11,454,247.50	FA
10	Trademark The trustee hired Stream Bank to liquidate the trademarks, customer list, domain name and any othe intellectual property owned by the debtor. Streambank did not get any interest. The trustee has decided to abandon the asset.	245,762.00	0.00		0.00	FA

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1	2	3	4	5	6
Asset Description (Scheduled And Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined By Trustee, Less Liens, Exemptions, and Other Costs)	Property <u>Abandoned</u> OA=\$554(a) abandon.	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
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11	Diminimus Assets (u) Trustee has obtained a court order to sell the remaining diminimus personal property. The trustee has hired a few former employees to assist in the sale of the assets. 4 Forklifts @ \$2,375.00 each \$9,500.00 2 Forklifts @ \$1,625.00 each \$3,250.00 2 Forklifts @ \$1,925.00 each \$3,850.00 Sundance Design, LLC Received \$35.00 Serena & Bruce Giesbrecht Received \$8,381.00 Endless Sales, Inc. Received \$6,000.00 Tutela, Inc. Received \$500.00 Jennifer M. Simpson Received \$70.60 Jennifer M. Manchego-Pena Received \$13.94 Decker Equipment Co., Inc. (3) Forklifts @ \$2,750.00 each \$8,250.00 Peak Office Furniture, Inc. Filing cabinets \$3,780.00 Welch Equipment Company \$7,350.00	50,000.00	50,000.00	35,980.00	FA
12	Partsearch Technologies Inc Claim (u) Jefferies Leveraged Credit Products, LLC (JLCP) made a verbal offer to purchase the debt for \$5,489.54. The trustee was interested however after asking a few questions, JCPL realized that there was no claim filed and that the bar date (4/11/11) had passed prior to the trustee's appointment (5/3/11) . The trustee never received a follow up call since there was no value in the debt [Docket No.: 1195].	11,999.00	5,489.54	0.00	FA

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13	Security Deposits - Wells Fargo FDMS Merchant RS Credit Card Reserves as of June 7, 2011 - \$2,397,541.80 - Pursuant to Docket No.: 1097 \$1,000,000.00 to be turned over to Trustee 8/09/11; First Data agrees to release \$9,960.29 from the Reserve Account to Telechek. First Data will refund all amounts remaining in the Reserve account upon the earlier to occur of ten (10) months from termination of all processing with First Data or the expiration of any six (6) month period subsequent to termination of all processing with First Data where no Chargebacks occur. Counsel is following up with First Data counsel on obtaining final account balances.	3,076,645.23	0.00		2,338,890.10	161,109.90
14	Accounts Receivable - Credit Card Aetrs SE Payables Funding Account \$269,557.08 Discover Financial Services LLC \$140,658.39 Wells Fargo Purchase Card Bank Account \$219.61	949,498.00	410,435.08		410,435.08	FA
15	Accounts Receivable - Vendor	4,199,614.50	0.00		0.00	FA
16	Security Deposits - Various Landlords Flatiron Property Holding LLC \$15,525.26	32,642.16	15,525.26		15,525.26	FA
17	Customer Lists See note to asset #10 above.	0.00	0.00		0.00	FA
18	Customer Contract and Relationships See description in asset #10	0.00	0.00		0.00	FA

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19	TBD Services, Inc. Chapter 7 Claim (u) TBD Services, Inc. Case No.: 11-23381 Chapter 7 Bankruptcy Case in the District of Colorado Case No.: 11-23381 Closed 9/18/13	470,651.14	470,651.14		1,433.94	FA
20	LCD Class Antitrust Lawsuits (u) Trustee received an offer to assign the claims in the LCD class action suits to The LexGroup for \$75,000. Trustee instead decided to file a claim directly on the LCD litigation. 1st Partial Pro-Rata Distribution (less 18% withheld) Received 7/24/13 - \$206,440.52 [Note: Deduction will be sent once any disputed and untimely claims are reviewed] 2nd Distribution of Settlement Funds from the TFT-LCD (Flat Panel) Antitrust Litigation Received \$46,201.40 NOTE: This 2nd Distribution also includes the 18% withheld from the 1st Partial Pro-Rata Distribution	75,000.00	225,000.00		252,641.92	FA
21	Facility Specialists Claim - District of TN (u) Facility Specialists, LLC Case No.: 12-00537 Total Claim \$371,955.42 [10% Estimated \$37,199.5] Bankruptcy Case in the Middle District of Tennessee The Chapter 7 Trustee incurred administrative expense that took up the funds available for distribution. No recovery on POC. Adversary case is dismissed.	37,199.54	37,199.54		0.00	FA
22	American Color Graphics POC (u) American Color Graphics, Inc. et al d/b/a Vertis	897,494.91	50,000.00		0.00	FA

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	Communications; Vertis, Inc. d/b/a Vertis Communications Adversary No: 11-52725 - Filed for Bankruptcy 10/10/12 in the District of DE/12-12821 [Claim Filed] [Right of setoff in connection with Vertis Claim No.: 282 in the amount of \$86,596.64 and Claim No.: 283 in the amount of \$107,743.33] Claim filed for at least \$897,494.91 Vertis case is now closed with no distributions to unsecured creditors. No recovery on POC. Adversary case filed was dismissed.					
23	Miscellaneous Refunds (u)	237,957.74	237,957.74		269,091.29	FA
24	Adversary No.: 11-52723 TWG (u) TWG Innovative Solutions, Inc. [National Product Care Company & Service Saver] Adversary No: 11-52723 Settled adversary \$75,000.00 rec'd	75,000.00	75,000.00		75,000.00	FA
25	Preferences (2) (u)	244,084.34	244,084.34		262,862.80	1,000.00
26	Cathode Ray Tube Antitrust Litigation (u) Claim completed (RE) re: Cathode Ray Tube (CRT) Antitrust Litigation Case No.: 3:07-cv-05944 SC C/o Gilardi & Co. LLC P. O. Box 808003 Petaluma, CA 94975-8003 www.CRTDirectPurchaserAntitrustSettlement.com email - claims@CRTDirectPurchaserAntitrustSettlement.com	50,000.00	50,000.00		0.00	5,000.00

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	A total of finished products purchased from March 1, 1995 - November 25, 2007 = \$348,421,898.00					
27	Optical Disk Drive Antitrust Litigation (u) Claim No.: ODDA3-40006948-2 Estimated @ \$50,000.00 per RE	50,000.00	50,000.00		0.00	50,000.00
28	DRAM Antitrust Settlement (u) Dynamic Random Access Memory (DRAM) Antitrust Settlement - Received \$158,885.75	158,885.75	158,885.75		158,885.75	FA
29	Visa/MasterCard Interchange Litigation (u) Consolidated Class Action entitled Payment Card Interchange Fee and Merchant Discount Antitrust Litigation (Case No.: 1:05 md-1720-JG-JO) USDC Eastern District of new York. If a class settlement is ultimately approved, the Debtors' estates may be included in the class and, accordingly, may be entitled to a monetary recovery. At this time, it is impossible to predict when any Settlement will occur and/or become final. Motion filed to sell asset [Docket No.: 1857] Sale of Sale of Rights in Visa/Mastercard Class Action Interchange Litigation [Order Docket No.: 1868]	Unknown	Unknown		0.00	Unknown
30	Hartford Insurance Refund (u)	67,000.00	67,000.00		62,971.00	FA
31	Litigation XO Communications (u) Adversary No.: 12-51306 re: Alleged Violation of Stay [Docket No.: 37]	150,000.00	150,000.00		150,000.00	FA

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32	Unclaimed Property (u) Estimated at \$52,638.62 (BG) State of Colorado No.: 5510938 L G Electronics USA Inc. (7) State of Colorado No.: 5510940 Coca-Cola Enterprises, Inc. (6) State of Colorado No.: 5510942 U.S. Bank - PARS Liberty Insurance Underwriters L G Electronics USA, Inc. (2) AT&T Services, Inc. Office Depot Inc. State of Colorado No.: 5510936 Centex Homes (2) L G Electronics (7) C D W LLC State of Colorado No.: 5510934 L G Electronics (10)	52,638.62	52,638.62		0.00	0.00
Int	INTEREST (u)	Unknown	N/A		9.37	Unknown
33	Assets Totals (Excluding unknown values)	\$19,798,825.81	\$9,088,597.73		\$17,764,327.45	\$222,036.87

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Major Activities Affecting Case Closing:

Initial Projected Date Of Final Report (TFR): July 15, 2015

Current Projected Date Of Final Report (TFR): July 15, 2015